Crawford, Merritt and Company
Certified Public Accountants

Authorization for Release of Information

(Filled out by client, please print clearly)

I am requesting Crawford, Merritt & Company to provide/release the following information:

Check as it applies: ☐ Personal _____
Name (s)
and/or
☐ Business _____
Name(s)

Tax Return for Year (s) or Other (specify):

_____

_____

☐ Discuss my/our information with following person/company:

_____

OR

Send/provide information to: ☐ self ☐ other, please specify:

_____

_____

Phone # and E-mail to contact you _____

_____

Method for acquiring the information: ☐ Pick up ☐ Fax_____

☐ E-mail _____2nd e-mail_____

☐ Mail _____

_____

_____ _____
Print Name Signature

_____
Date

You can e-mail, fax, mail, or drop-off this form to us.

Please allow at least 48 hours (2 business days, excluding holidays) for processing from the date we receive it. We process information received in our office in the order in which it was received once placed into queue. Copies of reports, forms, returns or other in-depth information may take more than 48 hours for processing. Thank you for your understanding!

*** By signing this form, you understand charges may be required for processing your request.***

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