## Instructions for uploading files to <u>cmccpas.com</u>

- 1. Open your QB file or file you want to upload and skip to #5 if it's not a QB file
- 2. Go to File tab (for Qb file)
- 3. To create backup, click create backup and save to desktop (you can save to your preference after) (for QB file)
- 4. To do an accountant's copy, click *accountant's copy* and then click *client activities* and then save to desktop to find it easier (you can save to your preference after) (for QB file)
- 5.go to cmccpas.com
- 6. Click *download a file*
- 7. Then click select files
- 8. Under *look in,* choose desktop from the drop down menu
- 9. Click find file
- 10. Click open

## 11. Click *start up file* and wait for upload to complete